



Santa Clara County Office of Education

Jon R. Gundry  
County Superintendent of Schools

## Informational Bulletin

*For Santa Clara County Districts*

### District Business & Advisory Services

Kolvira Chheng: Director- DBAS: 408-453-6599

Bulletin: 15-017

Date: November 18, 2014

To: District Chief Business Officers  
District Fiscal Directors  
Human Resource and Payroll Staff

From: Nghia Do, Advisor, DBAS

Re: CalSTRS Pension2 403(b) and 457(b) Programs

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The purpose of this bulletin is to notify Districts that the California State Teachers' Retirement System (CalSTRS) had selected Voya Financial™ as the new record-keeper for CalSTRS Pension2 403(b) and 457(b) programs, effective November 10, 2014. Voya Fixed Plus III (offered by Voya Retirement Insurance and Annuity Company) will replace the TIAA Traditional Annuity account as the new fixed interest option for CalSTRS Pension2.

The contributions and investment elections of all participants who are currently enrolled in CalSTRS Pension2 plan will continue with Voya.

The Vol-Ded code 9285 – TSA VOYA CALSTRS has been added to the Voluntary Deductions County Master File. This Vol-Ded code will replace the Vol-Ded code 9125 – TIAA-CREF.

Districts that have employees who are currently enrolled in CalSTRS Pension2 plan will need to complete the following actions:

- Contact the service team's accounting specialist for your district to request to link the Vol-Ded code 9285 to the district
- Update the Vol-Ded code 9285 in the PD screen of all employees who participate in CalSTRS Pension2 plan.

*Please distribute this information within your District as deemed appropriate.*